

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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§	Case No. 18-32106
§	
§	(Chapter 7)
§	
§	(Jointly Administered)
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ORDER GRANTING FIRST INTERIM APPLICATION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF DIAMOND McCARTHY LLP, AS COUNSEL FOR THE CHAPTER 7 TRUSTEE FOR THE PERIOD JULY 13, 2018 THROUGH OCTOBER 31, 2018

(This Order relates to ECF No. 501)

The Court, having considered the First Interim Application (the "First Application")² for Allowance of Compensation and Reimbursement of Expenses of Diamond McCarthy LLP ("Diamond McCarthy"), as general bankruptcy and special litigation and conflicts counsel to Ronald J. Sommers, the Chapter 7 Trustee (the "Trustee"), for the period July 13, 2018 through and including October 31, 2018 (the "Application Period"); and the Court having jurisdiction to consider the First Application and the relief requested therein pursuant to 28 U.S.C. § 1334; and it appearing to the Court that the First Application and the relief requested therein is a core proceeding pursuant to 28 U.S.C. § 157(b) and that venue is proper in this district pursuant to 28 U.S.C. § 1408; and it appearing to the Court that due and proper notice of the First Application has been given and no other or further notice need be provided; and it further appearing to the

The last four digits of Erin Energy Corporation's federal tax identification number are 9798. The other Debtors in these cases are: Erin Energy Limited; Erin Energy Kenya Limited; and Erin Petroleum Nigeria Limited.

² Capitalized terms used but note defined herein have the meaning assigned to such terms in the Final Application.

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Court after review of the First Application that Diamond McCarthy has established the basis for

interim allowance and payment of fees and expenses during the Application Period as set out in

the First Application; IT IS HEREBY

ORDERED that the relief requested in Diamond McCarthy's First Application for interim

allowance and payment of professional fees and out-of-pocket expenses in the amount of

\$244,734.10 (the "Total Interim Award"), consisting of professional and paraprofessional fees of

\$219,818.50 and out-of-pocket expenses of \$24,915.60 during the Application Period is granted;

ORDERED that the Trustee is authorized and directed to pay to Diamond McCarthy the

Total Interim Award granted herein upon receipt of funds from the sale of the Crude Oil, provided

that the Trustee may pay the allowed professional fees from the proceeds of the sale of the Crude

Oil on a pro-rata basis if the funds received are not sufficient to pay all allowed professional fee

claims; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters relating to

the interpretation and implementation of this order.

Signed: January 14, 2019

Marvin Isgur

United States Bankruptcy Judge